

CLINICAL SUPERVISION NOTE

Dear Supervisee · For supervision documentation only

Note: For supervision documentation only. Does not replace progress notes, BBS weekly log, supervision agreement, supervisory plan, or agency documentation. Use minimal client-identifying information.

SESSION INFORMATION

Date of Supervision

Start Time

End Time

Supervision Format

Individual Triadic Group In person Videoconference

Other: _____

CASES OR TOPICS DISCUSSED

Use client initials, case numbers, or non-identifying descriptors only.

Client / Case Identifier(s)

Primary Issues Discussed

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> Assessment | <input type="checkbox"/> Diagnosis | <input type="checkbox"/> Treatment planning | <input type="checkbox"/> Intervention strategy |
| <input type="checkbox"/> Risk / safety concern | <input type="checkbox"/> Mandated reporting | <input type="checkbox"/> Crisis response | <input type="checkbox"/> Ethical / legal issue |
| <input type="checkbox"/> Cultural considerations | <input type="checkbox"/> Documentation | <input type="checkbox"/> Countertransference / use of self | <input type="checkbox"/> Termination / discharge planning |

Referral / collateral care

Other: _____

Brief Summary of Topics Discussed

CLINICAL GUIDANCE AND SUPERVISOR FEEDBACK

Supervisor feedback, recommendations, or direction provided:

Assessment / diagnosis / treatment considerations reviewed:

Documentation Reviewed or Discussed

- | | | |
|--|---------------------------------------|---|
| <input type="checkbox"/> Progress note | <input type="checkbox"/> Process note | <input type="checkbox"/> Treatment plan |
| <input type="checkbox"/> Assessment | <input type="checkbox"/> Safety plan | <input type="checkbox"/> Discharge / termination note |

Other: _____

Documentation feedback or corrections needed:

RISK, SAFETY, LEGAL, OR ETHICAL CONSIDERATIONS

Concerns discussed? No Yes — describe below

Summary and supervisor guidance:

Follow-up required? No Yes: _____

CULTURAL, RELATIONAL, AND CLINICAL DYNAMICS

Cultural / contextual factors discussed:

Countertransference, clinical use of self, or supervisory dynamics discussed:

ACTION STEPS BEFORE NEXT SUPERVISION

Supervisee will:

1. _____
2. _____
3. _____

Supervisor will:

1. _____
2. _____

Items to revisit next supervision:

1. _____
2. _____